



# MOVING FORWARD WITH MOMENTUM

Company Overview

May 2026

[viridiengroup.com](http://viridiengroup.com)





# Our History Fuels Our Future

For over 90 years, we forged a legacy of scientific innovation under the CGG banner. As Viridien, we build on that foundation.

**Our remarkable history fuels our vision for a new era of growth.**

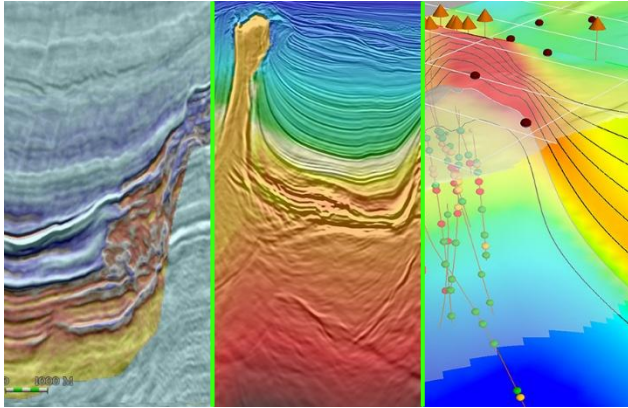
Together with our clients, we are redefining what's possible – advancing technologies that make a difference, today and for decades to come.





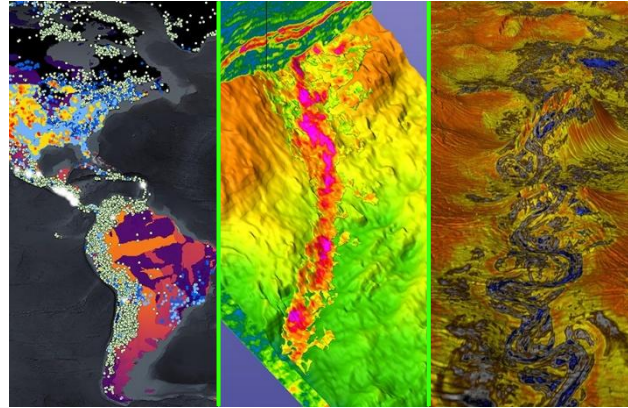
# Moving Forward with Momentum

Building on our achievements and track record of innovation



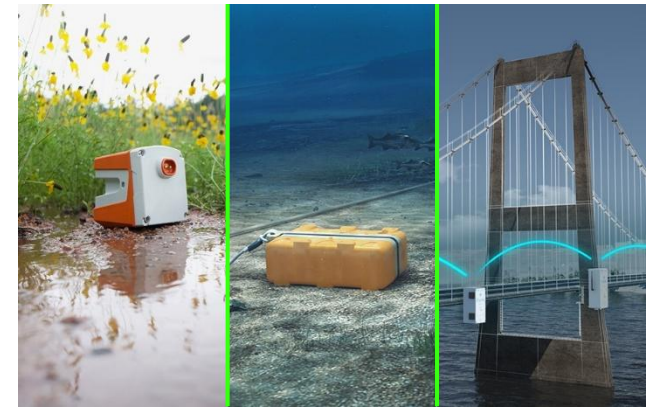
## Geoscience Expertise

Subsurface Imaging  
Multiphysics Imaging  
Integrated Geoscience



## Earth Data

Seismic Data  
Geological Data  
Satellite Data



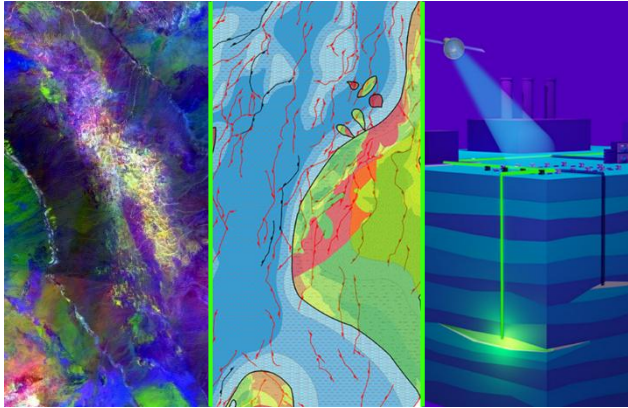
## Sensing & Monitoring

Seismic Equipment Solutions  
Seismic Acquisition Optimization  
Advanced Sensor Systems



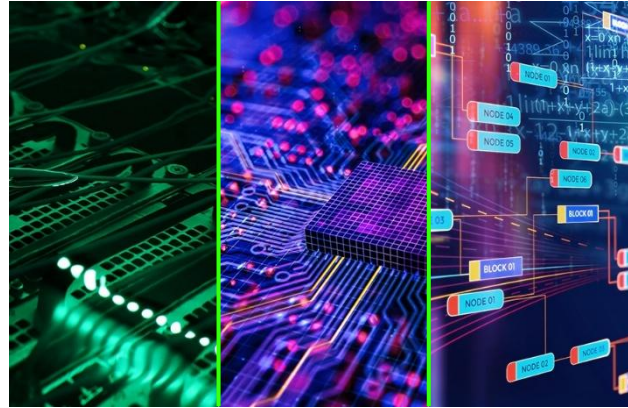
# Moving Forward with Momentum

Expanding our offerings as an advanced technology company



## Low Carbon Solutions

Minerals and Mining  
Carbon Storage



## Digital

HPC  
Data Transformation  
Machine Learning and AI



## Monitoring Solutions

Infrastructure & Earthworks  
Defense  
Marine Logistics

# We are Viridien: Outline



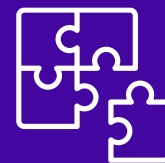
Our Technology



Our Data



Our People



Our Markets



Our Solutions



Our Company

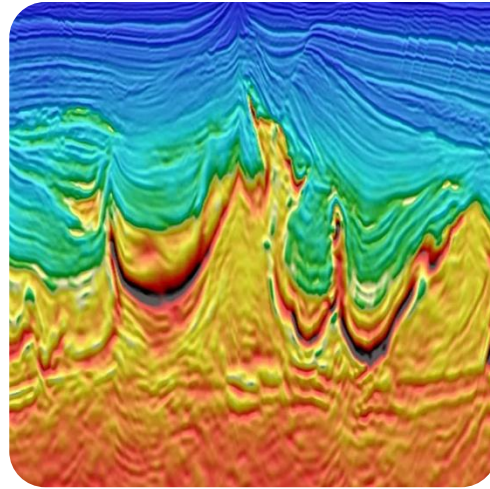


# Our Technology



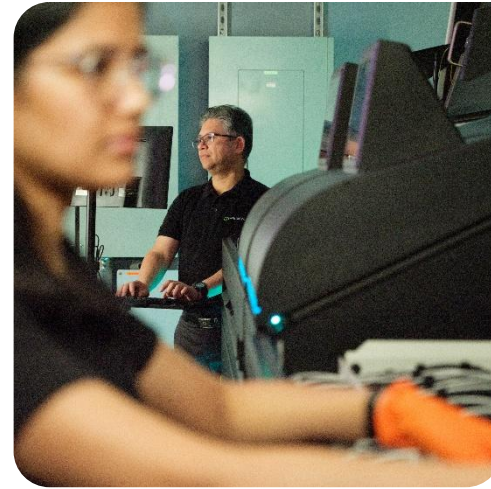
## Sensing & Monitoring

- Superior sensors, acoustics and IOT solutions
- Pioneers in measuring, and monitoring the Earth



## Imaging & Analysis

- Advanced algorithms, data science and ML / AI
- Leadership in full waveform inversion



## HPC & Cloud

- Bespoke, highly-optimized HPC solutions at scale
- Optimized throughput through customized hardware, software and algorithmic layers



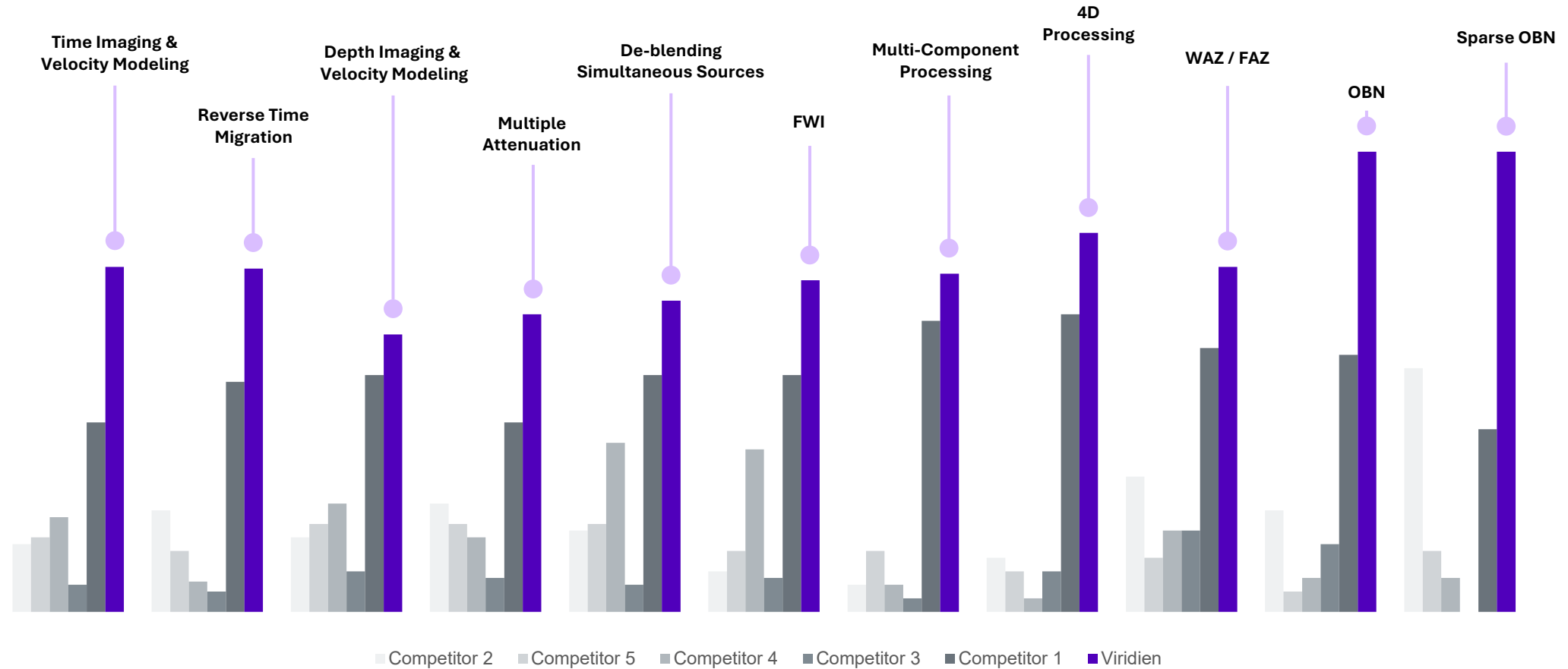
## Data Access & Platforms

- Data ecosystem and digital geoscience database
- GeoVerse Earth data library platform



# Our Technology: Subsurface Imaging Leadership

Client Perception: Ranking of suppliers by key subsurface imaging technologies

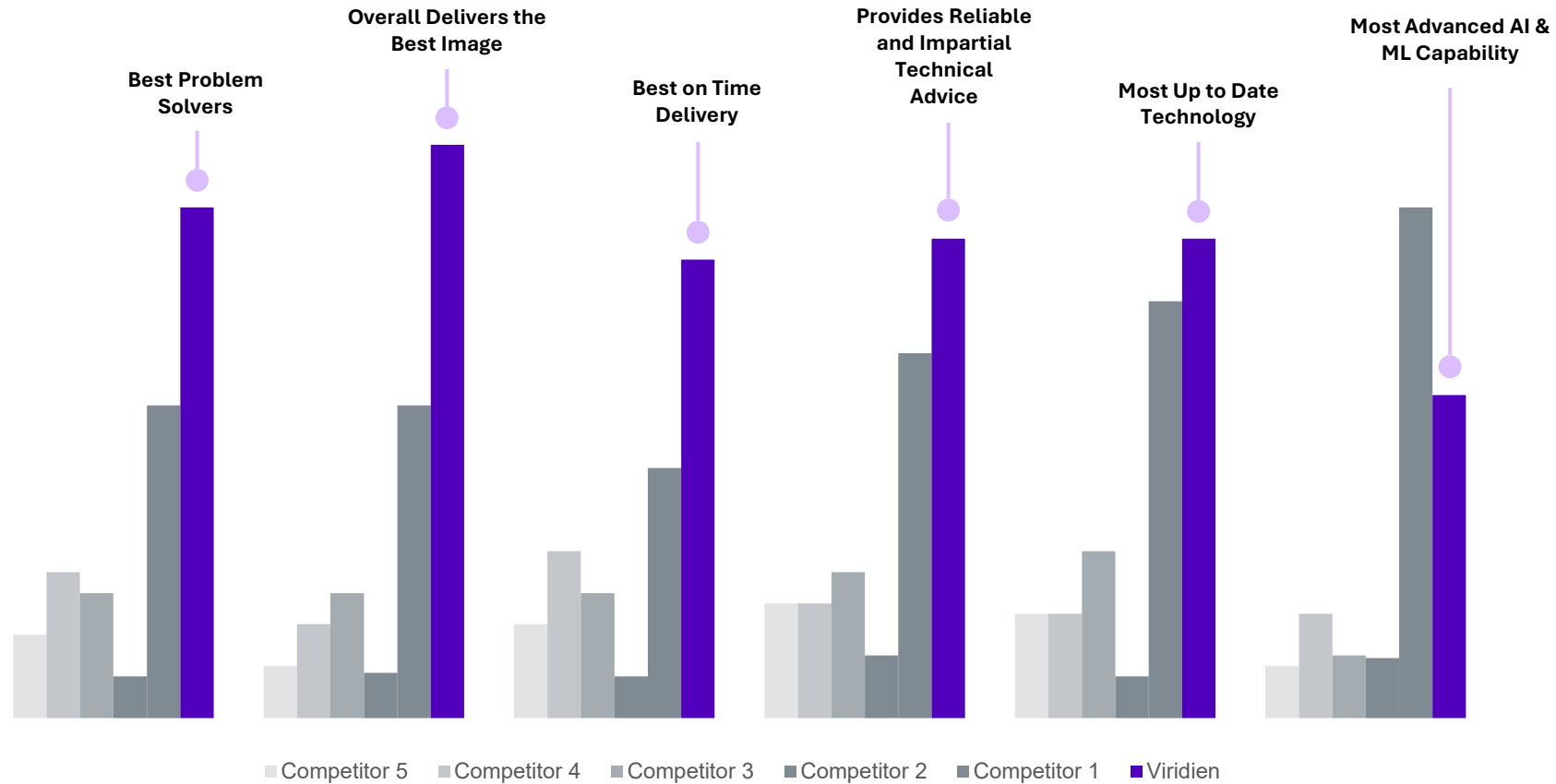


Source: Kimberlite Data Processing Survey Results 2025



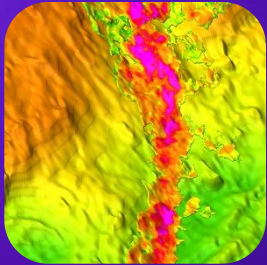
# Our Technology: Subsurface Imaging Leadership

Client Perception: Ranking of suppliers by performance and image factors



Source: Kimberlite Data Processing Survey Results 2025

# Our Data



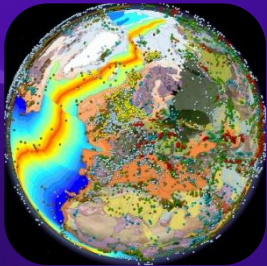
## Seismic Data

The most recent and advanced data in the world's key basins



## Satellite Data

Unique intelligence and tools for Energy, Mining, Engineering and Environment



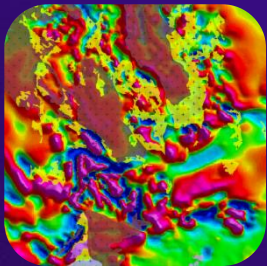
## Geological Data

Digitally-transformed, analytics-ready geological data for natural resources and the energy transition



## Well Data

Curated and consistent analytic well data and dashboards for natural resource exploration and development

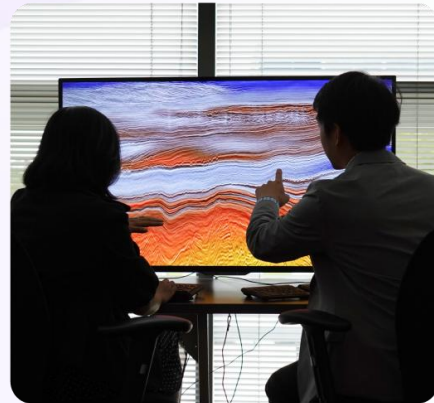


## Gravity & Magnetics

Data and interpretation insights to aid fundamental understanding at basin-to-prospect scales

Accelerate workflows and improve business decisions with high-quality curated data from our comprehensive Earth data library

# Our People | We are ...



#WEAREVIRIDIEN

Global  
and local

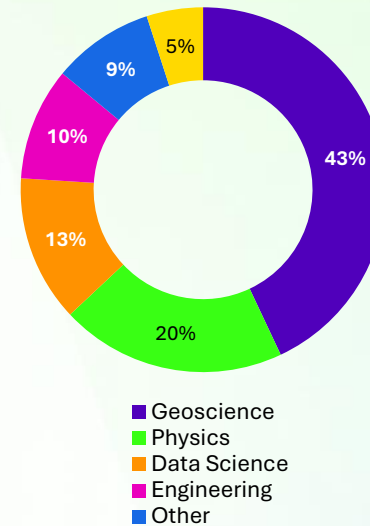
77  
NATIONALITIES

71%/29%  
GENDER  
DIVERSITY

300+  
PHD'S IN MATHS,  
PHYSICS AND  
GEOSCIENCE

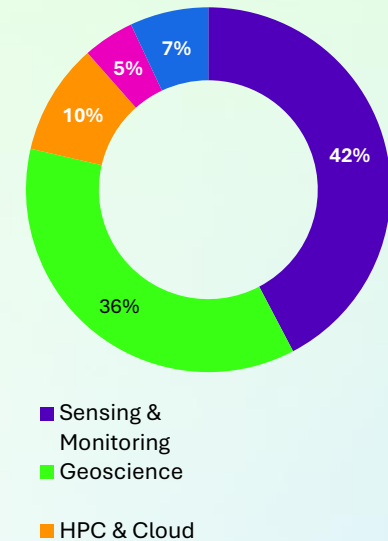
Innovators and  
problem-solvers

Geoscience Technical  
Disciplines




Diverse and  
multi-disciplinary

Staff Allocation  
by Division



# Our Markets



**Energy**  
Earth data, geoscience and data science for natural resource, geothermal and renewable energy projects



HPC



Carbon Storage




Mining




Infrastructure Monitoring



Renewables




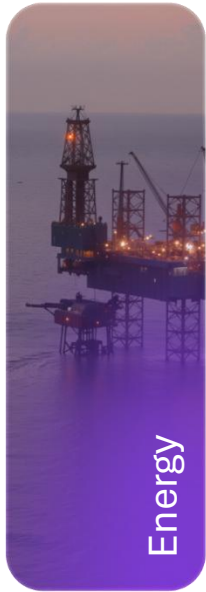
Marine Logistics



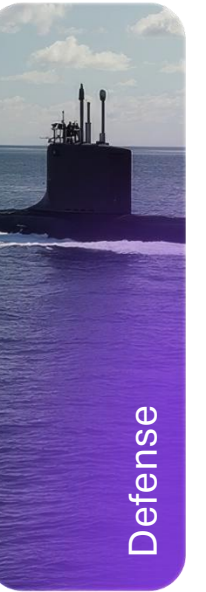
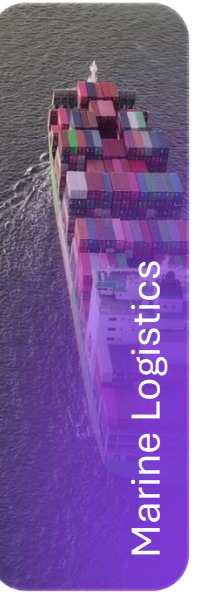
Defense



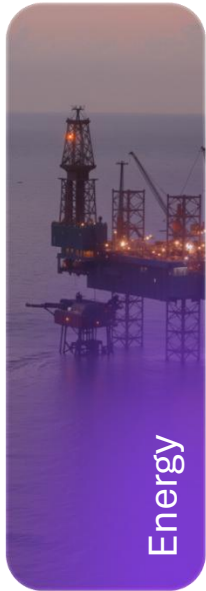
# Our Markets



**HPC**  
Bespoke, highly-optimized and cost-efficient HPC solutions to accelerate your projects, discoveries and decisions

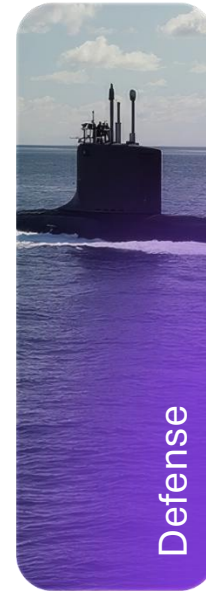
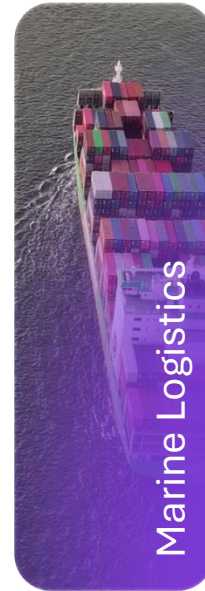


# Our Markets

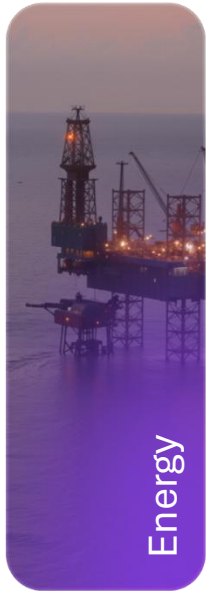


## Carbon Storage

Integrated geoscience for storage site screening, subsurface imaging and characterization, modeling and long-term monitoring

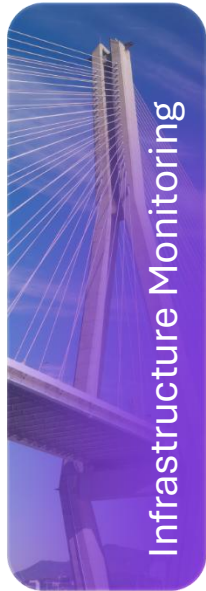


# Our Markets

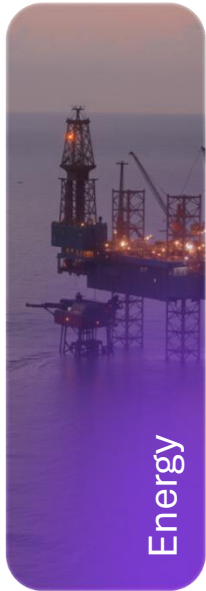


## Mining

Redefining mineral exploration and extraction efficiency with analytics-ready data, advanced imaging technologies, and monitoring solutions

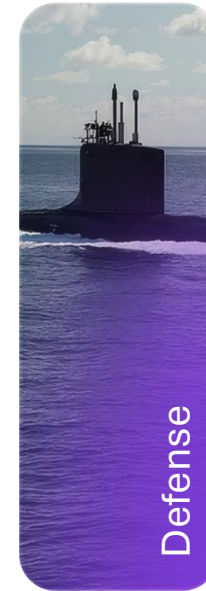
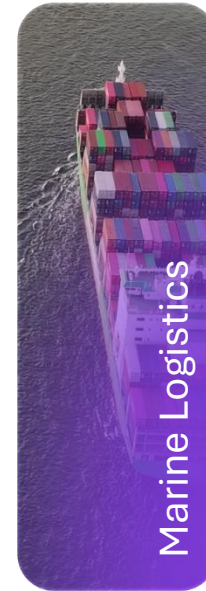


# Our Markets

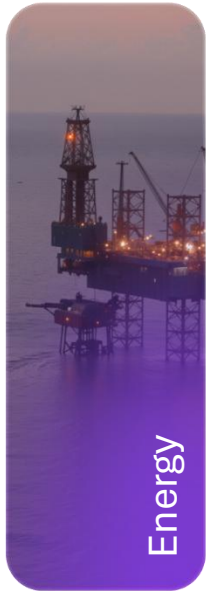


## Infrastructure Monitoring

Advanced infrastructure and earthworks monitoring solutions and analysis for optimizing infrastructure risk management and lifespan



# Our Markets

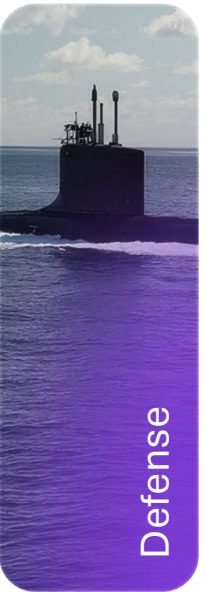
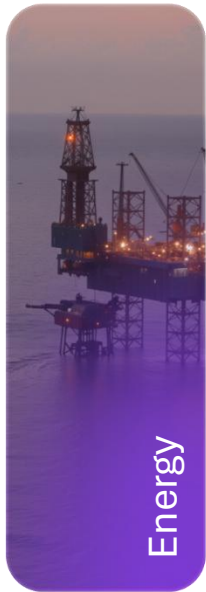


## Renewables

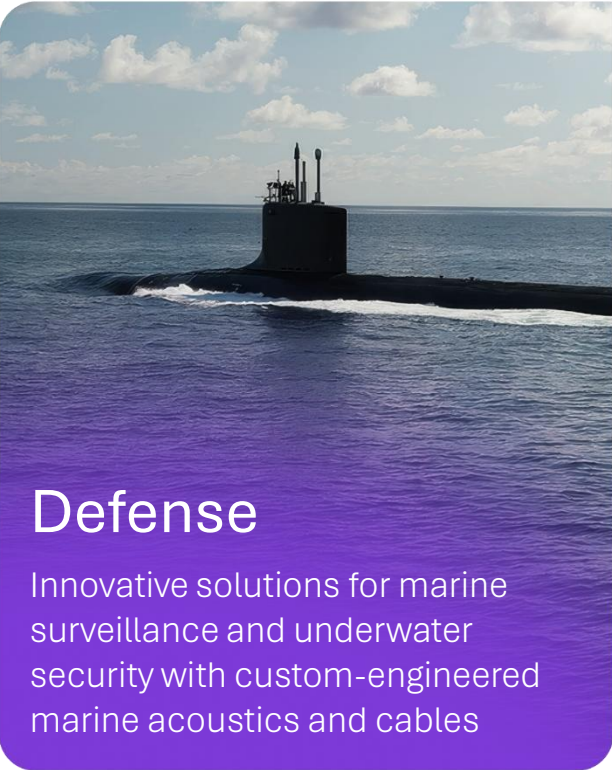
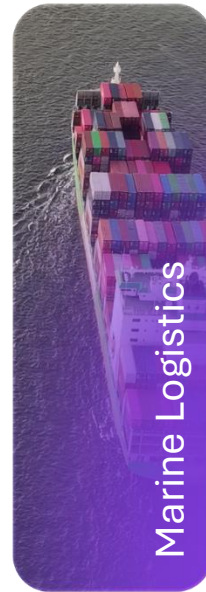
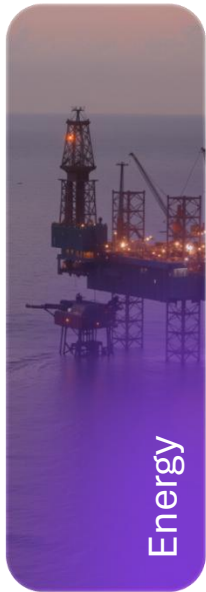
Geoscience, digital science and engineering expertise and Earth data to support offshore wind deployment, geothermal development and native H<sub>2</sub> exploration



# Our Markets



# Our Markets



## Defense

Innovative solutions for marine surveillance and underwater security with custom-engineered marine acoustics and cables





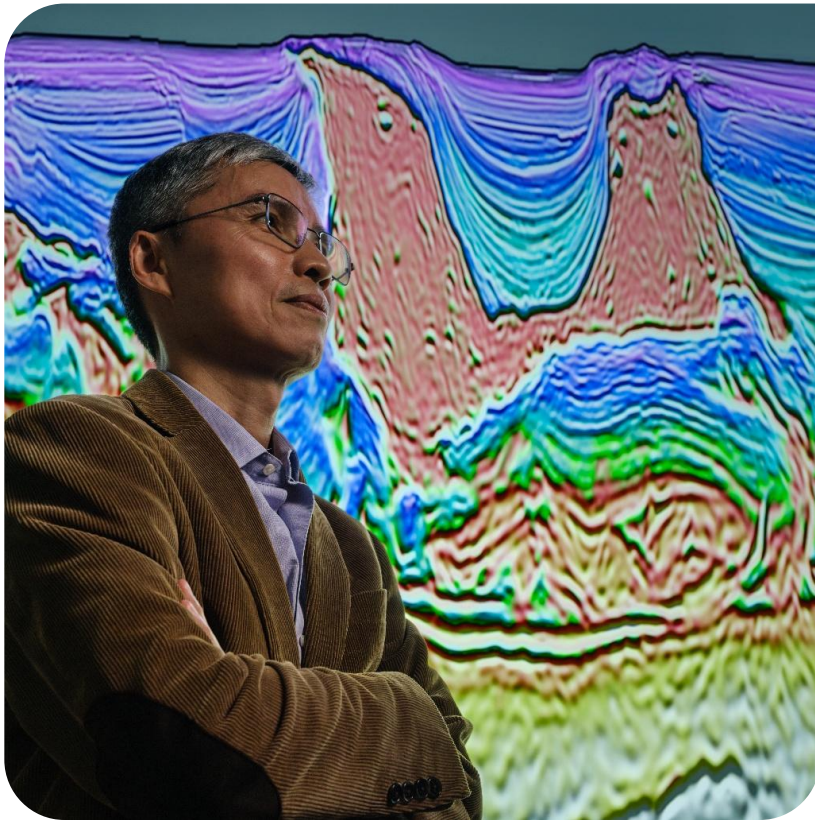
# MEETING TODAY'S GROWING ENERGY DEMANDS





# Our Solutions for Hydrocarbon Exploration & Development

Accelerating exploration and optimizing field development with geoscience technology and expertise



**Exceptional geoscience expertise, best-in-class imaging technologies, leading seismic equipment solutions and high-end Earth data**

- Imaging technical leadership, innovation and service excellence
- The highest quality data in the right location, at the right time
- Multidisciplinary expertise across geoscience, data science and hpc

- Field-proven, sustainable SEISMIC EQUIPMENT solutions





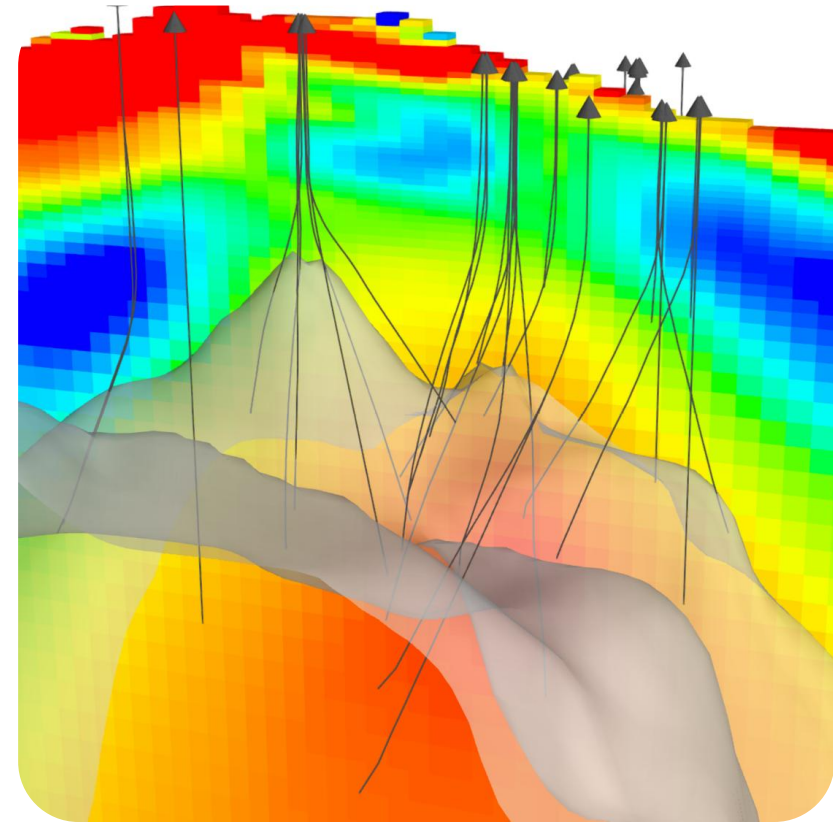
# Our Solutions for Renewable Energy

Delivering data and insight for new energy projects, from geothermal and native hydrogen to offshore wind

## Global datasets, multi-disciplinary expertise and monitoring solutions

- Global geothermal, lithium brine and native hydrogen studies
- Multiphysics for geothermal resource development
- Seismic solutions for onshore geothermal, native hydrogen and offshore wind site surveys

- Monitoring solutions and digital twin for infrastructure





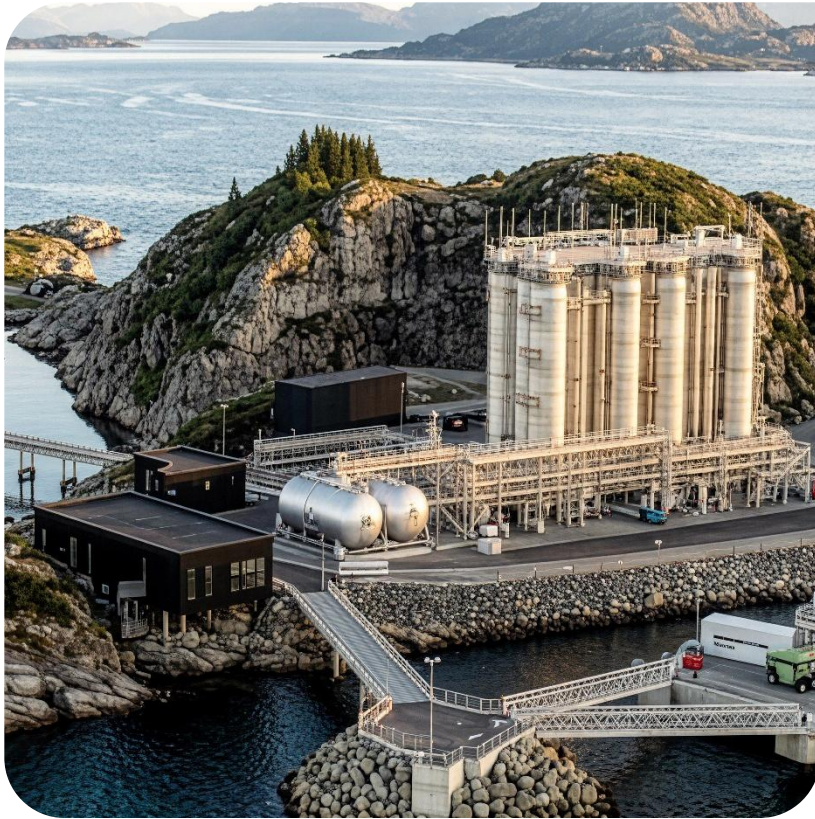
# SUPPORTING TOMORROW'S

LOW CARBON AND ENERGY  
TRANSITION SOLUTIONS



# Our Solutions for Carbon Storage & Monitoring

Combining expertise, technology and data to identify, de-risk and optimize CO<sub>2</sub> storage projects for safe, effective injection and long-term storage.



## Integrated geoscience solutions for storage site screening, characterization and monitoring

- Regional screening data for index-based risk assessment
  - Reservoir imaging to assess storage
  - Reservoir characterization and simulation for injection planning
  - Monitoring solutions featuring cost-effective DAS and sparse OBN
- 
- **OVER 15 YEARS** of delivering impactful results for carbon storage

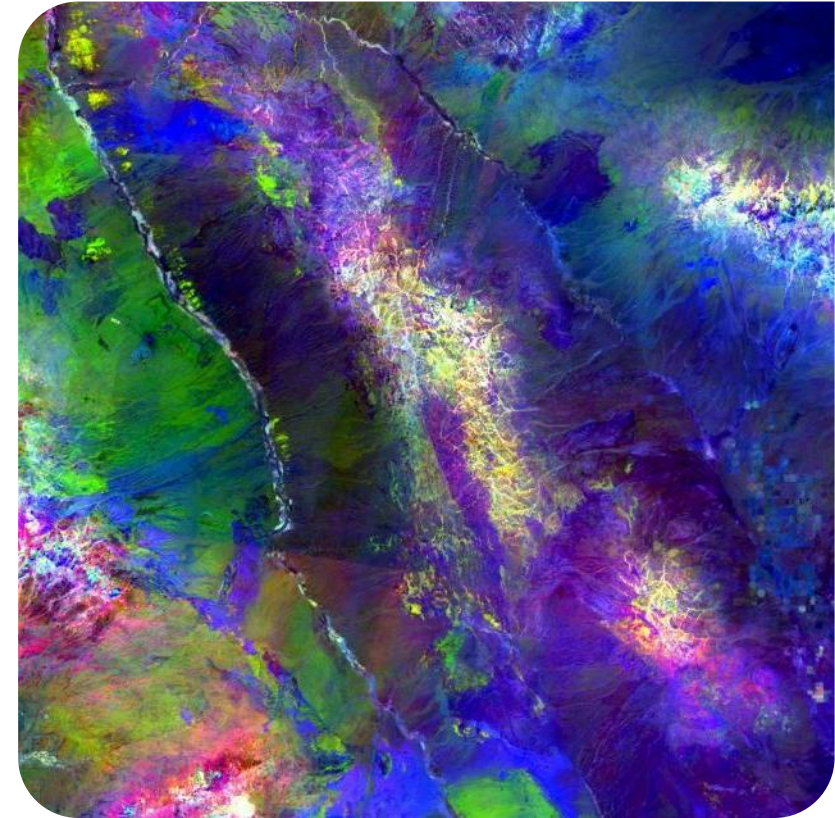


# Our Solutions for Critical Mineral Exploration & Development

Redefining mineral exploration and extraction efficiency with analytics-ready Earth data, advanced subsurface imaging, and monitoring solutions to optimize decisions, manage risks, and enhance productivity.

## Combining expertise, imaging technologies and Earth data

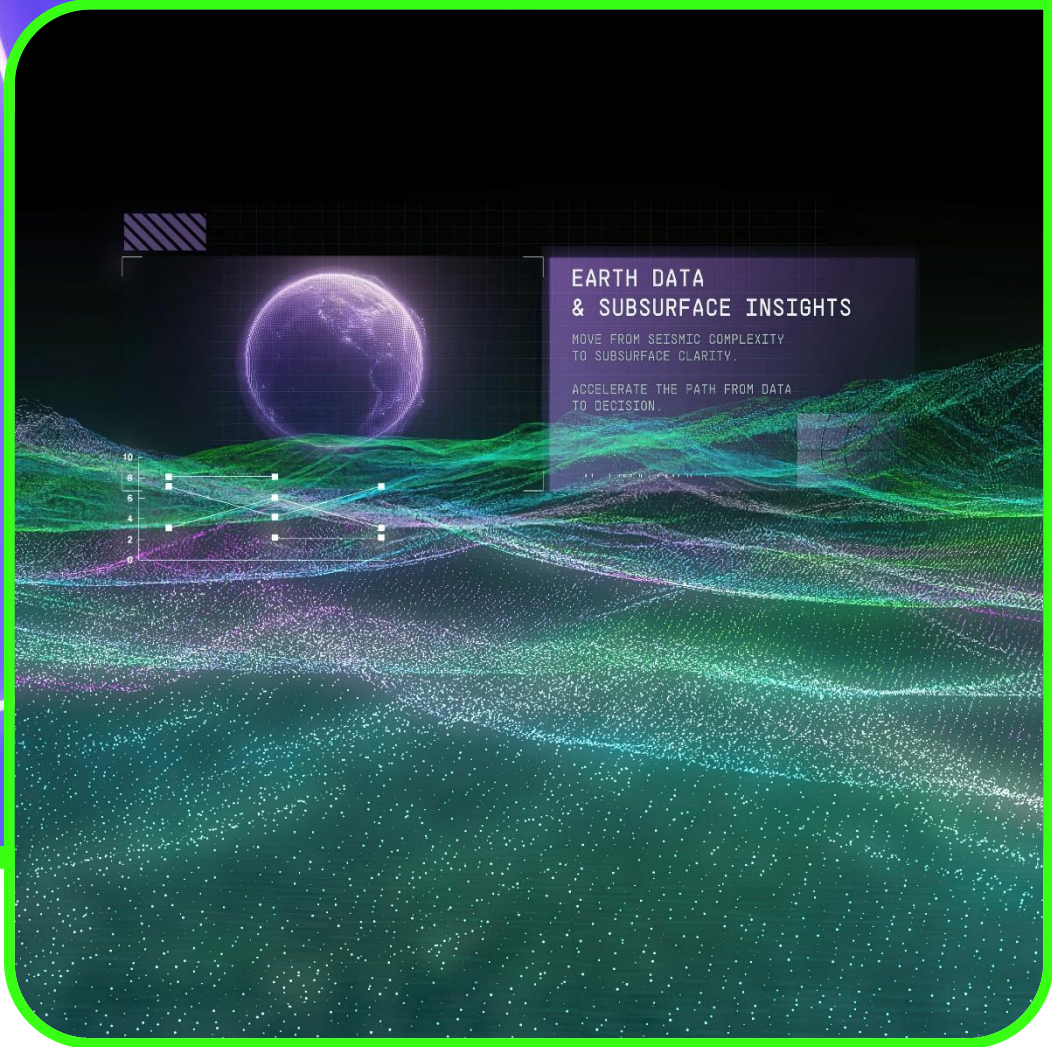
- Accelerating mineral exploration screening with unique datasets
- Enhancing ore body knowledge with advanced imaging solutions
- Operational insights from sensor and satellite-based monitoring solutions





# ENABLING ACCESS

TO THE ACCELERATING  
CAPABILITIES OF DIGITAL  
TECHNOLOGY





# Our Solutions for High-Performance Computing

With over 70 years of pioneering industrial computing for demanding applications, our HPC, AI and Cloud experts optimize performance of hardware, software and algorithmic layers - all tailored to your KPIs and computing needs.



## Customized, sustainable HPC that scales with your business

- Accelerating time to results and big-data-driven decisions
- Leveraging the compute engine that powers our imaging success
- Cost-effective, bespoke compute at an industrial scale
- Extreme co-design of highly-optimized hardware, software and algorithmic layers



# Our Seismic Imaging HPC Solution

An integrated industry-open geoscience environment uniquely optimized for seismic throughput, leveraging our bespoke HPC and Geovation™ platform with data and application connectivity, allowing you to have a better understanding of the subsurface, faster, with the lowest amount of capital invested

## Form a powerful partnership for Seismic Imaging and subsurface understanding with the market leaders

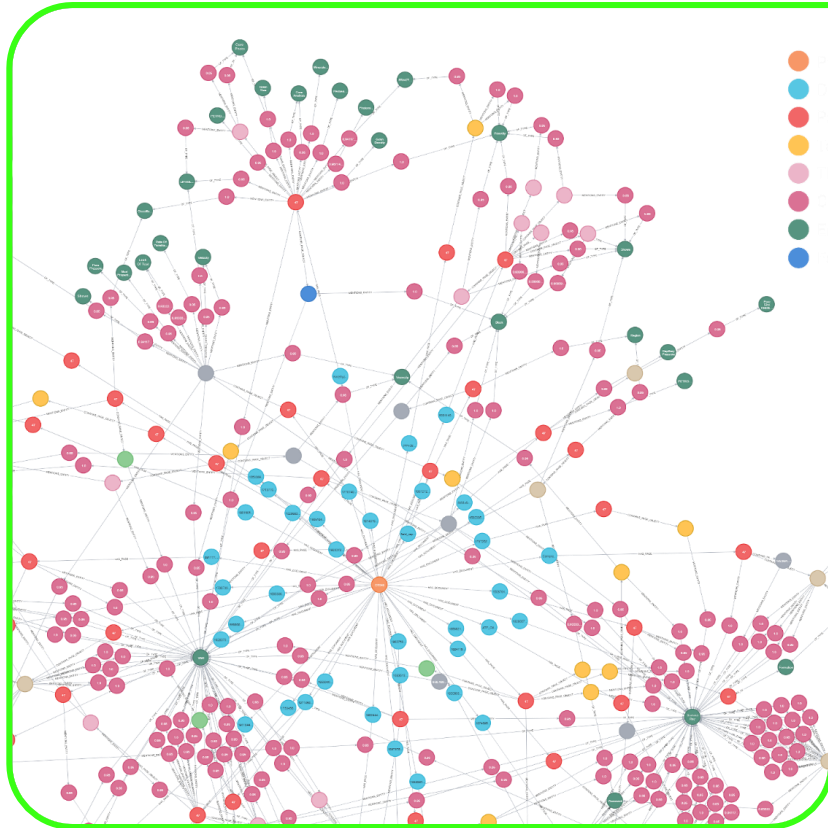
- Harness the technology that powers our imaging success
- Significantly accelerate workflows & reduce subsurface decision-making cycle
- Training & support for proven long-term client success
- More cost-effective solution: highly optimized for seismic imaging





# Our Solutions for Data Transformation

Maximize the value of your data and improve business decision quality, efficiency and predictability



## Expert data transformation, curation and delivery to accelerate workflows

- Expert team of data scientists and subject matter experts
- Advanced data transformation pipeline powered by ML and AI agents
- Unique taxonomy and OSDU ingestion solutions
- Orchestrated Evergreen Data Solution

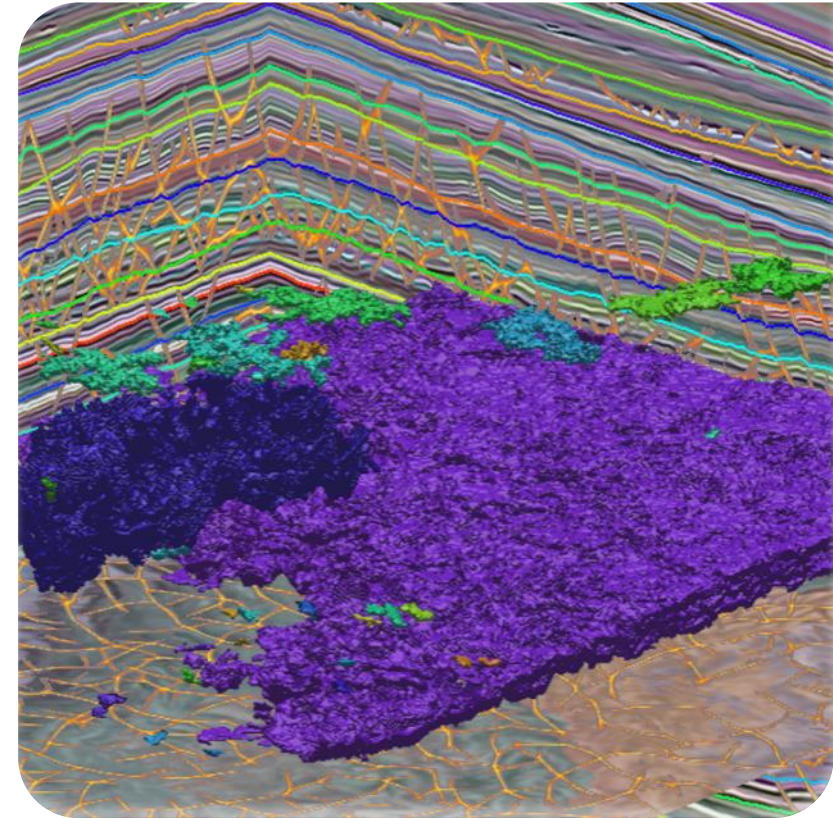


# Our Solutions for Artificial Intelligence

Integrating cutting-edge ML & AI technology to drive innovation and transform workflows, with a focus on Geoscience, Life Sciences, Rendering and Inference

## Leverage our AI expertise and resources to enhance your business operations

- AI-powered geoscience
- Gen AI and document intelligence
- AI agents and autonomous workflows
- Highly-optimized HPC for scientific applications and AI at scale





# ENHANCING LONGEVITY

THROUGH INFRASTRUCTURE  
MONITORING



# Our Solutions for Structural Health & Earthworks Monitoring

Providing actionable insights to ensure safety, longevity and optimal performance of critical infrastructure



## Sensors, monitoring solutions and geotechnical expertise

- Advanced sensor systems and solutions for all environments
- Earth observation data
- Geocomp geosturctural, testing and monitoring services
- Data analytics and interactive data delivery platforms





# OUR COMPANY

SEE THINGS  
DIFFERENTLY



# Our Leadership



**Henning Berg**  
CEO



**Peter Whiting**  
Head of Geoscience



**Dechun Lin**  
Head of Earth Data



**Jérôme Denigot**  
Head of Sensing & Monitoring



**Jérôme Serve**  
Chief Financial Officer



**Anil Vattalai**  
Head of HPC & Cloud Solutions



**Chris Page**  
Head of New Businesses Development



**Emma Muller**  
Chief Human Resources Officer



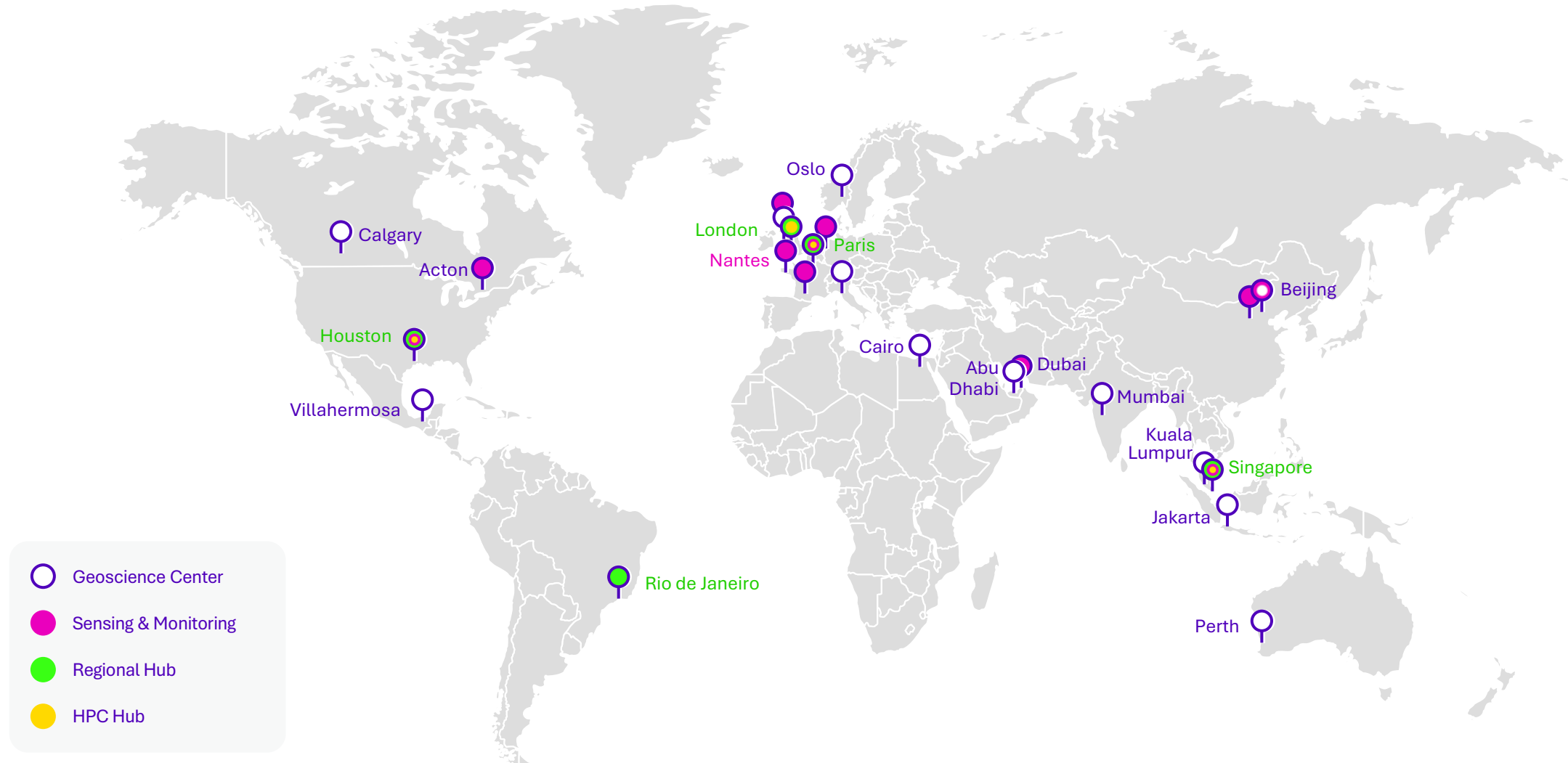
**Hovey Cox**  
Chief Marketing Officer



**Emmanuel Odin**  
Chief Sustainability Officer



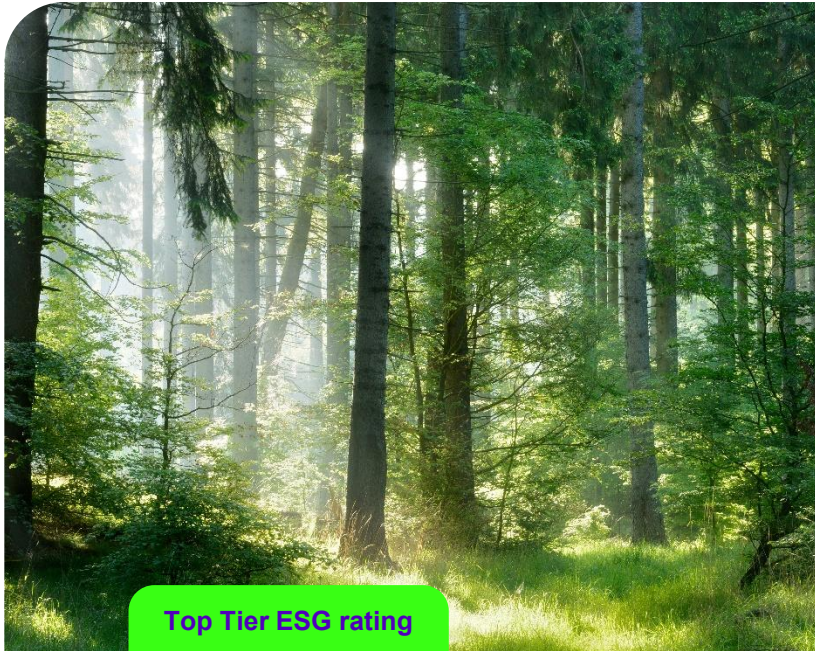
# Our Global Services





# Our ESG commitments

Safety, Environment, Decarbonization, Inclusion, Diversity, Equity, Health and Sustainability



- 2025 carbon footprint:
  - 9.9 ktCO<sub>2</sub>eq Scope 1&2, down 40% from 2024
  - 1034 ktCO<sub>2</sub>eq Scope 3
  - 83% of total energy mix from renewables in 2025
- 0.74 LTIF (2025) / 1.11 TRCF (2025)
- 27% gender diversity in senior leadership in 2025
- Achieve Net Zero by 2050: Reduce\* Scopes 1&2 by 80% and Scope 3 by 20% by 2030
- Maintain top quartile HSE performance

**Top Tier ESG rating**

**AA** MSCI ESG RATING

Top 3 among Oilfield Services

**13.4** SUSTAINALYTICS ESG RISK RATING

Low Risk: #1 Energy Services peers\*\*

**BRONZE | Top 35%** ECOVADIS BRONZE

Top 80<sup>th</sup> Percentile in our market

**CDP** 2025 CDP DISCLOSURE

Rated "B" for climate change



Viridien is a supporter of the United Nations Global Compact (UNGC) as part of its commitment to being a responsible company

\*Reduction compared to Scopes 1&2 2019 baseline, Scope 3 2024 baseline  
 \*\*Sustainalytics analysis of energy services companies of \$1B market cap  
 LTIF: Number of lost time injuries per million exposure hours  
 TRCF: Number of recordable cases per million exposure hours

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# Our Financial Performance: 2025 Full Year

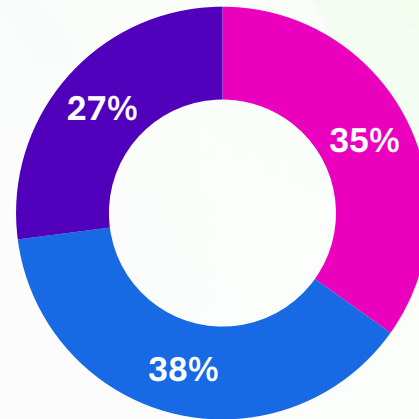
2025 was a pivotal year in advancing our asset-light strategy and financial transformation. Our strong performance exceeded cash generation targets and allowed us to significantly reduce our net debt.



## Financial Performance 2025

Sensing & Monitoring  
**\$315 m**

Earth Data  
**\$406 m**



Geoscience  
**\$444 m**

## Revenue

**\$1,165 M**

+4% Y-o-Y

## Adjusted EBITDAs

**\$551 M**

+21% Y-o-Y, A 47% MARGIN

## Net debt\*

**\$753 M**

## Net cash-flow

**\$107 M**

\*Excluding IFRS 16

# Our journey continues ...

We are driven to discover new insights, develop innovative technologies and deliver powerful solutions that support our clients in resolving their complex challenges efficiently and responsibly.

We Are Viridien

